

Connecting your needs

User Guide









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- 3. New Profile Creation (p.24)



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Profiles

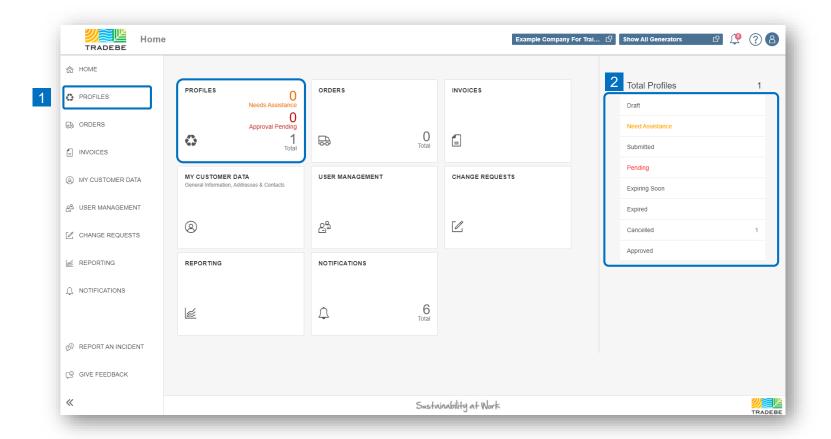
- 1. General Navigation
 - 2. Profile Recertification

3. New Profile Creation

Profiles | Select



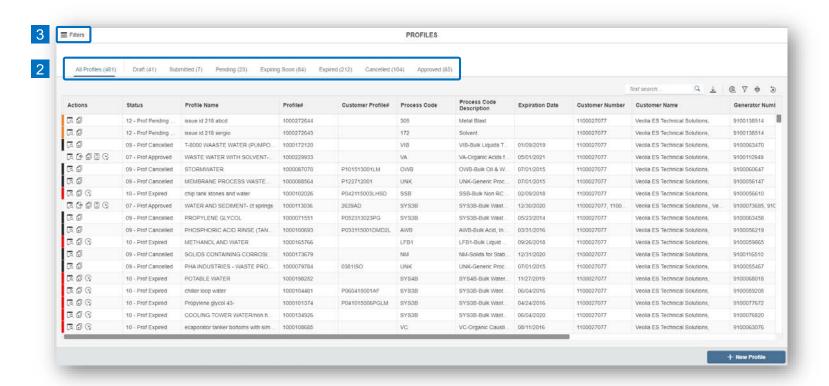
- 1 Select Profiles 🌣 Either from the left tool bar or the tile on the Home Screen
- Alternatively, **select a Profile Status on the summary table** to open the Profiles screen filtering by that Profile Status.



Profiles | Default List View



- **By default, all profiles will be displayed** for the Customer and Generator(s) selected in the Home Screen.
- The List View can be quickly filtered by Profile Status by selecting any of them in the upper bar.
- 3 Additional Filters can be applied opening the Filters section on the upper left.



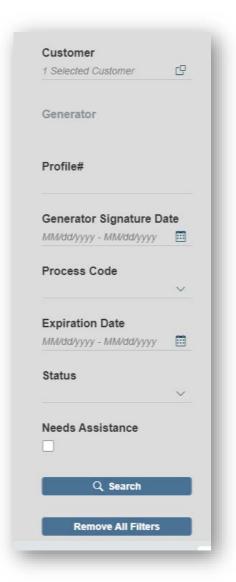
Profiles | Filters



- Customer defaulted to the original customer selected in the Home Screen header.
- Add details in any of the other filter options for more defined results.

The list of Status includes:

- 1. Draft
- 2. Submitted
- 3. Pending
- 4. Expiring Soon
- 5. Expired
- 6. Cancelled
- 7. Approved
- 3 Search



Profiles | i Additional Information



Profile Status / Buckets – Tradebe View

Draft

01 – Draft (User has not submitted to Approvals)

Submitted

05 – Pending Approvals (Submitted for Review – Approvals Reviewing)

Pending

- 05 Pending Approvals (Submitted for Review Approvals Reviewing)
- 06 Pending Review CS (Approvals sent back for Customer Review)
- 12 Pending Signature (Pending Customer Signature)

Expiring Soon

07 – Approved (Expiring with 45 Days)

Expired

- 10 Expired (Profile needs recertification letter signed)
- 10 Expired Pending Recert (Recertification Letter Submitted)

Cancelled

- 09 Cancelled (Profile unable to be used)
- 14 Cancelled Due to Duplication (Profile unable to be used)

Approved

- 07 Approved (Available for Use)
- 07 Approved Pending Recert (Recertification Letter Submitted)

Profiles *i* Additional Information



Process Flow – Tradebe View

- 1 Profile Created and Saved (01 Draft)
- 2 Profile Submitted to Approvals (05 Pending Approvals)
- 3 Approvals has questions regarding profile (06 Pending Review CS)
- 4 User resubmits profile to Approvals (05 Pending Approvals)
- 5 Approvals Conditionally Approves Pending Signature (12 Pending Signature)
- 6 Signed Profile is uploaded to Portal using Attachment. (07 Approved)

Profiles *i* Additional Information



Profile Status / Buckets – Customer View

Draft

Draft (User has not submitted to Approvals)

Submitted

Submitted (Submitted for Review – Approvals Reviewing)

Pending

Pending Additional Information (Approvals sent back for Customer Review)

Conditionally Approved (Pending Customer Signature)

Expiring Soon

Approved (Expiring with 45 Days)

Expired

Expired (Profile needs recertification letter signed)

Expired – Pending Recert (Recertification Letter Submitted)

Cancelled

Cancelled (Profile unable to be used)

Approved

Approved (Available for Use)

Approved – Pending Recert (Recertification Letter Submitted)

Profiles *i* Additional Information



Process Flow – Customer View

- 1 Profile Created and Saved (Draft)
- 2 Profile Submitted to Approvals (Submitted)
- 3 Approvals has questions regarding profile (Pending Additional Information)
- 4 User resubmits profile to Approvals (Submitted)
- 5 Approvals Conditionally Approves Pending Signature (Conditionally Approved)
- 6 Signed Profile is uploaded to Portal using Attachment. (Approved)



Status – Tradebe View

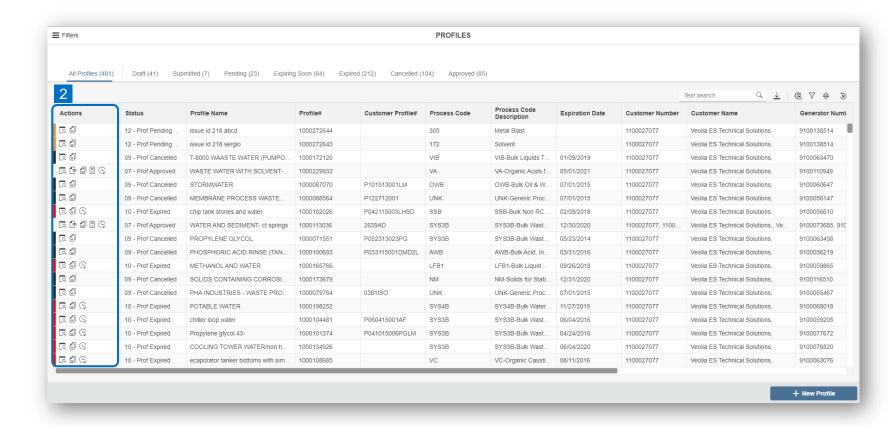
Status – Customer View

01 - Draft	-	Draft
05 – Pending Approvals		Submitted
06 - Pending Review CS		Pending Additional Information
07 – Approved	-	Approved
07 - Approved - Pending Recert	-	Approved – Pending Recert
09 - Cancelled	-	Cancelled
10 - Expired	-	Expired
10 - Expired - Pending Recert		Expired – Pending Recert
12 – Pending Signature		Conditionally Approved
14 - Cancelled Due to Duplication	-	Cancelled

Profiles | List View



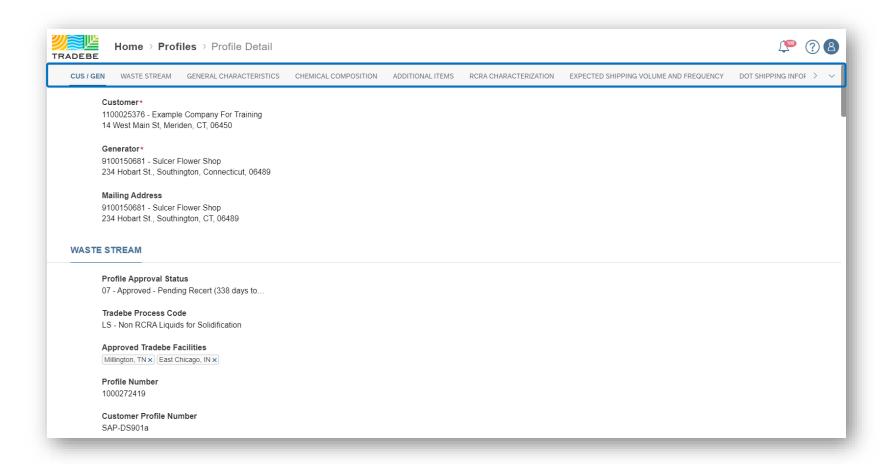
- To open a Profile, click anywhere on its corresponding row.
- For more actions, select the desired icon in the "Actions" column:
 - a Log of Changes 🛱
 - View Profile in pdf
 - Copy Profile 🗊
 - d Approval Letter 3
 - e Recertify (2)



Profiles | Profile Detail View



1 Profile view – Scroll down or use the navigation bar to move from one section to another.



Profiles | Log of Changes



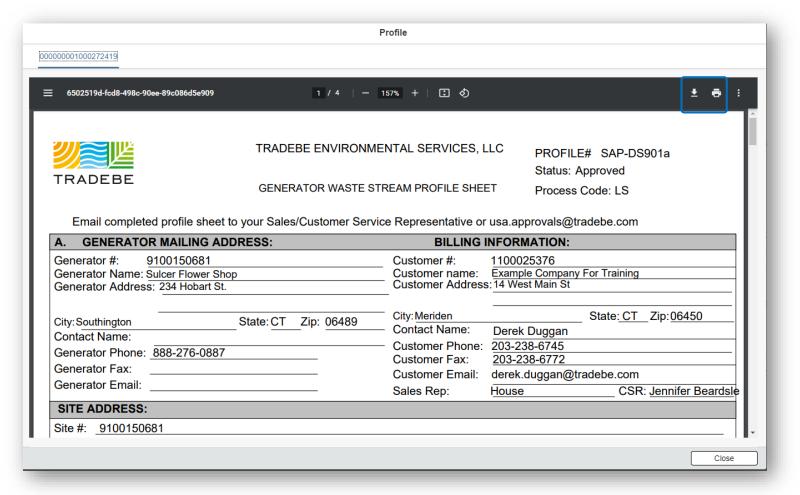
2 a Log of Changes 🛱 view.

Log of changes				
Date	User	Field	Old Value	New Value
Sep 23, 2021 07:42	enrique.manzano@tradebe.com	Profile Approval Status	05	12
Sep 23, 2021 07:42	enrique.manzano@tradebe.com	Tradebe Process Code		
Sep 23, 2021 07:42	enrique.manzano@tradebe.com	Approved Tradebe Facilities		Merrillville, IN
Sep 23, 2021 07:42	enrique.manzano@tradebe.com	Profile Number		1000272644
Sep 23, 2021 07:42	enrique.manzano@tradebe.com	PROC_CD_DESCRIPTION		305 - Metal Blast
Sep 23, 2021 07:42	enrique.manzano@tradebe.com	New Communication		test 2
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	is this a rush profile?		x
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	Customer		1100027077
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	Generator		9100138514
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	Material Group		40000088
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	Profile Approval Status		05
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	Approved Tradebe Facilities		
Sep 23, 2021 07:39	enrique.manzano@tradebe.com	Common Name for the Waste Stream		issue id 218 abcd

Profiles | View Profile in PDF



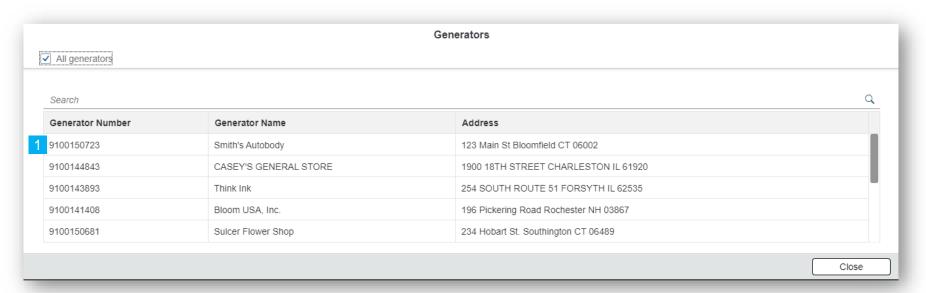
2 b View Profile in PDF @ - Download or Print selecting the icons at the top-right.



Profiles | Copy Profile



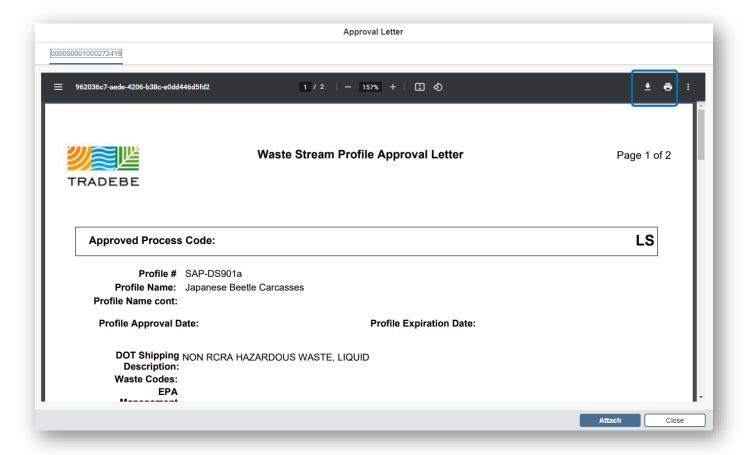
- 2 c Copy Profile a view
 - 1 If "All Generators" was selected in the Home Screen header, a generator selection list will pop up:
 - Select the generator you want to copy the profile for.
 - The Profile creation page will open with the information already populated, and is to be reviewed, modified where applicable, and submitted.
 - If a specific generator was selected in the Home Screen header, that generator will carry through to the Profile screen as default. In order to change it, go back to the Home Screen selector.



Profiles | Approval Letter



2 d Approval Letter 🔁 view – Download or Print selecting the icons at the top-right.



Profiles | Recertify



Recertify triggers the re-certification process, covered in the next section of this User Guide.

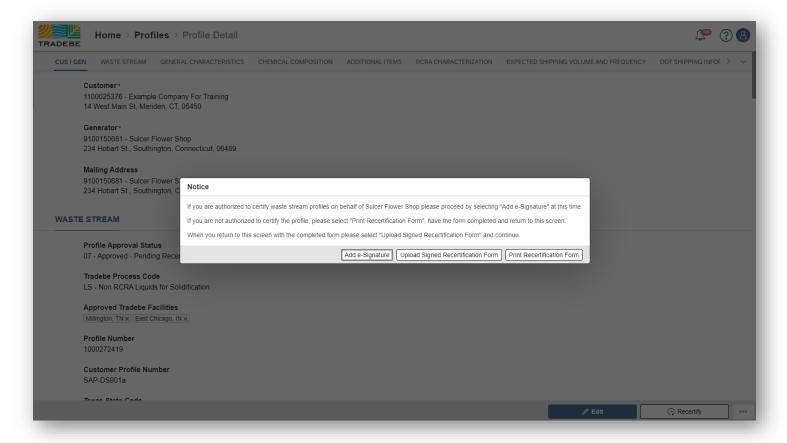




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Profiles

1. General Navigation

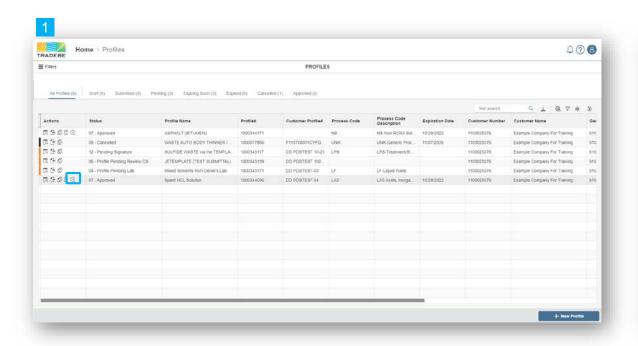
2. Profile Recertification

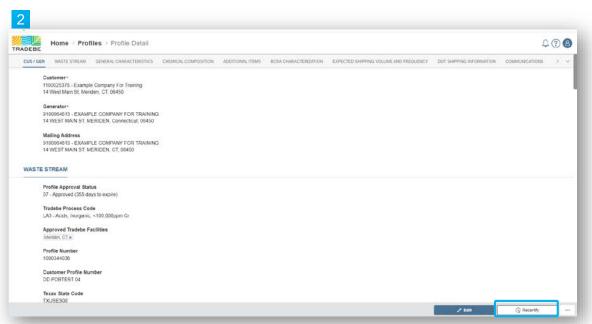
3. New Profile Creation

Profiles | Recertify



- 1 Profile Recertification process can be started either:
 - Selecting "Recertify" 🕞 in the main Profile List View.
 - 2 Selecting "Recertify" (2) at the bottom of a Profile Detail screen.

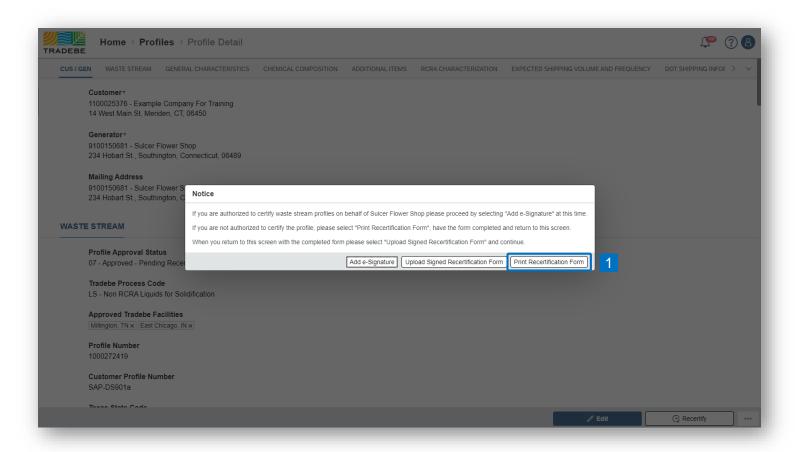




Profiles | Download Recertification Form



1 Select "Print Recertification Form" to download a copy of the recertification letter.



Profiles | Send to Customer



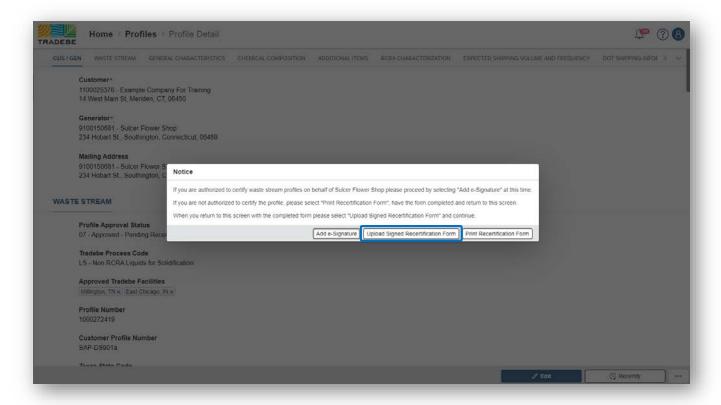
1	Send by e-mail to the
	Customer for their signature

TRADE	<u>JĽ</u> BE		count Manager: House stomer Service Rep:Jennif	
		Stream Profile Cert	tification	
will change the cl revised chemical	updated waste stream profile form is requi hemical composition, chemical ranges, phy blend, chemicals added or removed, water cument should be filed with your waste stre	sical or chemical ch added, solids conte	aracteristics of the waste. For ex	
			Culess Flames Chan	
Customer Name: Address: City: State: Attention: Phone:	Example Company For Training 14 West Main St Meriden CT Derek Duggan 203-238-6745	Generator Name: Address: City: State: Attention: Phone:	Sulder Flower Shop 234 Hobart St. Southington CT 888-276-0887	
Wasta Stream Pro	file #: SAP-DS901a		Current Process Cod	e·IS
Waste Description			Original Approval Da	
			Last Shipped On :	09/09/2021
Current Status :	Approved		Expiration Date :	10/09/2022
DOT Shipping Nar	me: NON RCRA HAZARDOUS WASTE, LIQU	IID	•	
Waste Codes:				
Chemical Composi Beetle Resin	ition		Min 10.00	Max 20.00
Soap			5.00	10.00
Water 80.00 85.00			85.00	
Has the waste classification changed due to state/federal regulatory amendments? Yes, No, If yes please identify the state and the Regulatory citation:				
Yes" No _ "If yes, please preproperties. Also up Does your waste of	am's generating process, chemical composition page and submit an updated Waste Stream Pro- date the RCRA and DOT classifications as rec- ontain any of the 172 per- and polyfluoroalkyl st st of 172 PFAS substances, https://www.govini	ofile Form to Tradebe quired. substances (PFAS)*?	for the changes to the composition	
I agree by affixing my authorized signature that I hereby certify that the above and attached description to Annual Waste Stream Profile Certification is complete and accurate and that no omissions of characteristics, composition or properties exist and that all known or suspected hazards have been disclosed. I also certify that each sample provided and/or waste stream shipped to Tradebe is representative of the waste material described above. Name(Print):				
Authorized Signature: Date:				

Profiles | Upload Signed Form



Once the Customer has signed, go back to this screen and select "Upload Signed Recertification Form".



Profile Status will change:

- If it was "Expired", it will change to "Expired Pending Recert"
- If it was still "Approved", it will change to "Approved Pending Recert"



Table of Contents

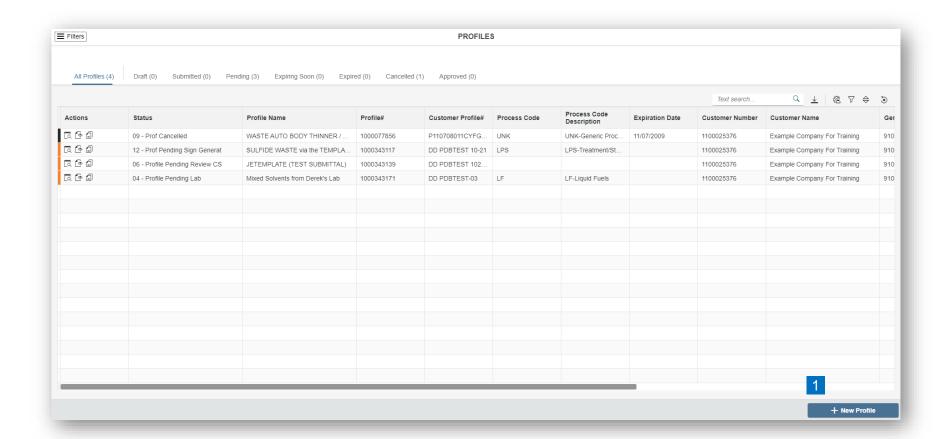
Profiles

- 1. General Navigation
- 2. Profile Recertification
- 3. New Profile Creation

Profiles | Create New Profile



- To create a New Profile select the "+ New Profile" icon at the bottom right of the Profile Screen.
- **Select** either "New Blank Profile" or "Copy from Template" to get started.





Profiles | Select Generator



Select a Generator from the list of Generators associated with the currently selected Customer.

In case a Generator was already selected in the Home Screen header, it will be selected automatically.

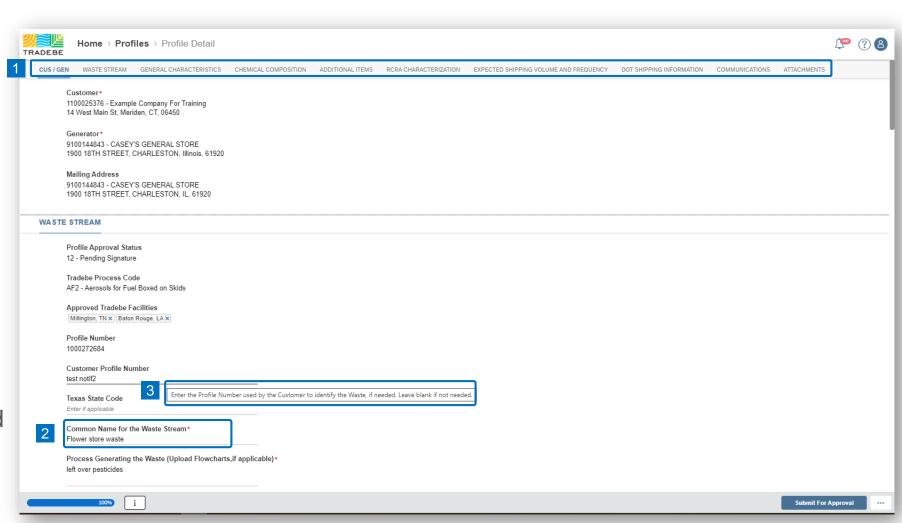
Generators			
All generators			
Search			C
Generator Number	Generator Name	Address	
9100150723	Smith's Autobody	123 Main St Bloomfield CT 06002	
9100144843	CASEY'S GENERAL STORE	1900 18TH STREET CHARLESTON IL 61920	
9100143893	Think Ink	254 SOUTH ROUTE 51 FORSYTH IL 62535	
9100141408	Bloom USA, Inc.	196 Pickering Road Rochester NH 03867	

Profiles | Complete Profile Form



- 1 Navigate through the form using the upper bar or scrolling down.
- Fields to be filled-in are marked with underline and a prompted text.

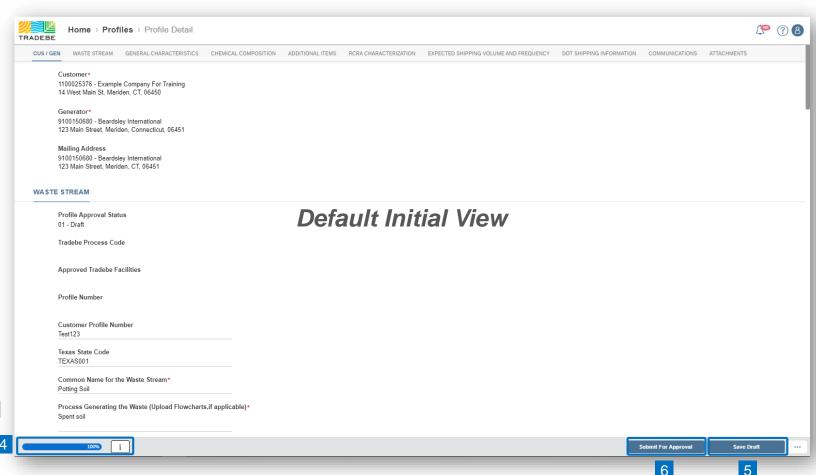
 Required fields are marked with a red *.
- 3 Hover mouse over a field for hints or clarifications.



Profiles | Complete Profile Form



- 4 **Progress** in the form completion is shown in the bottom-left indicator. Select informore details.
- **Save Draft** for later completion if desired.
- Submit For Approval once completed to initiate the approval process.



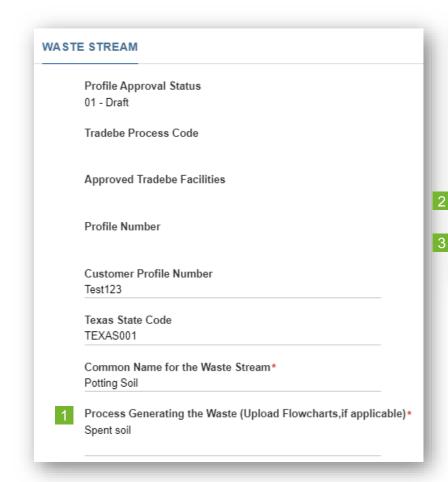
i Tips and further guidance to fill the Profile Form are provided in the next pages.

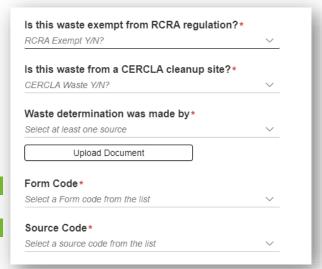




Waste Stream

- Make sure the process generating the waste is as detailed as possible.
- **Form Code** is associated with the type of waste.
- Source Code is associated with the process generating the waste.

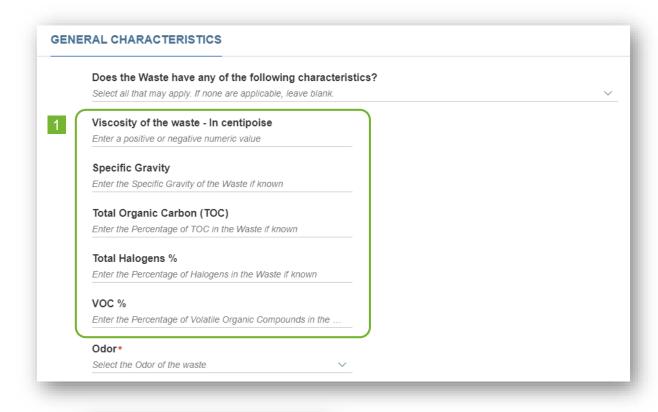






General Characteristics

- Make sure to enter values only, not Units of Measure or ranges. These fields are not required, and are to be filled only when the specific value is known.
- Physical State: if a multiple selection is desired, select Other. An additional field will display, to manually type the phases that are present (i.e. "Liquid / Sludge").



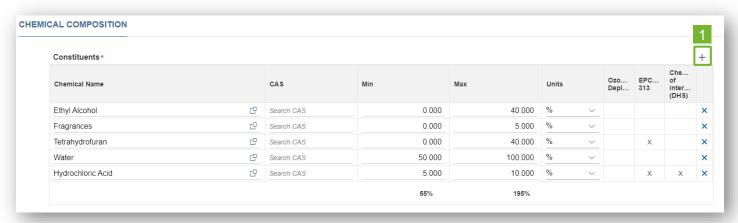
Physical State - Multi*
•



Chemical Composition

- Enter all chemicals associated with the waste stream, using the + symbol.
- Search by Chemical Name or CAS number.
- Minimum values must range between 0.01% and 99.9%.

 Maximum values must be over 100%.
- 4 Make sure to remove any unused lines or the "Chemical Composition" section will not be considered as complete.



Tip!

Do NOT use:

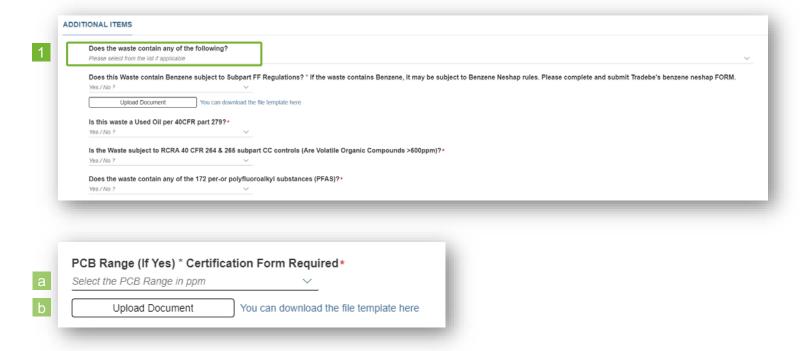
- Trade Names
- Chemical Formulas
- Generic Terms (ie. Paint)
- Reagent Names





Additional Items

- When the waste contains "PCBs", an additional field will display requesting more information:
 - Select the PCB Range from the drop-down list.
 - Upload a TSCA Form. A template of the form can be downloaded next to the "Upload Document" button.



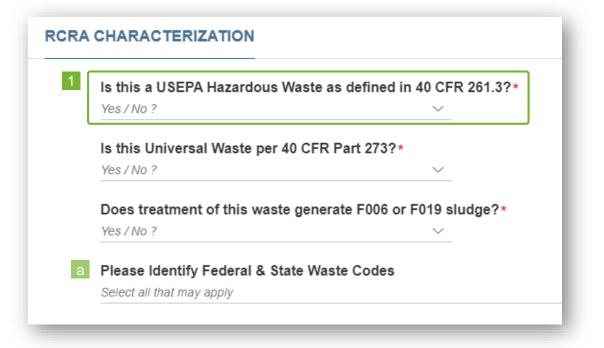




RCRA Characterization

- Is this a USEPA Haz Waste?
 - If the answer is YES, it will be required to enter both Federal and State Codes.

If the answer is NO, only State Codes will be required.

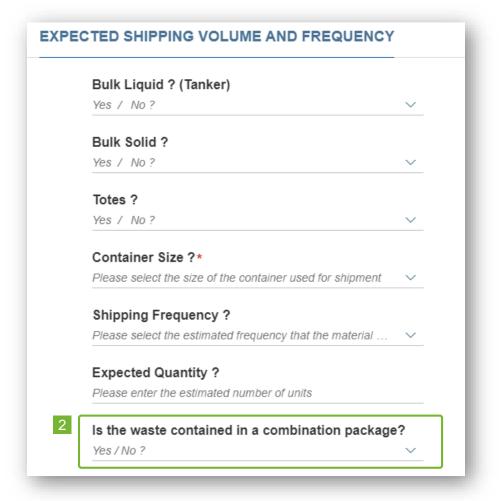






Expected Shipping Volume and Frequency

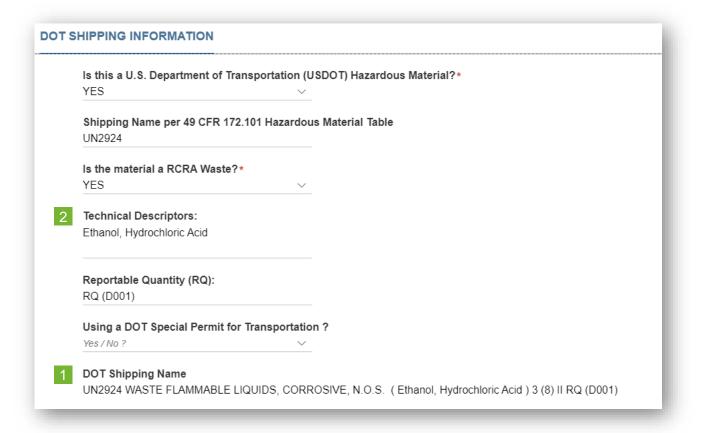
- **Additional questions** may display requesting further information, depending on the responses to the first questions. ie. if answering "YES" to Bulk Liquid, an additional question will display requesting the volume.
- "A Combination Package" consists of small containers that are included inside drums or boxes.





DOT Shipping Information

- **DOT Shipping Name** will be created automatically according to the answers to the previous questions.
- **Technical Descriptors:** ensure correct spelling and uniform format are used as this will print on all forms.



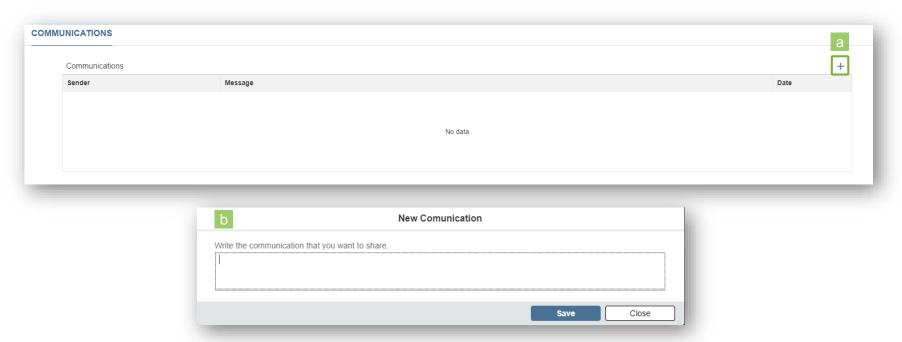




Communications

- This section allows the user to make a comment or ask a question to our Approvals team:
 - Start by selecting the + symbol.
 - Write your message, and select "Save".

When the Profile is finally submitted for approval, the message will be flagged.

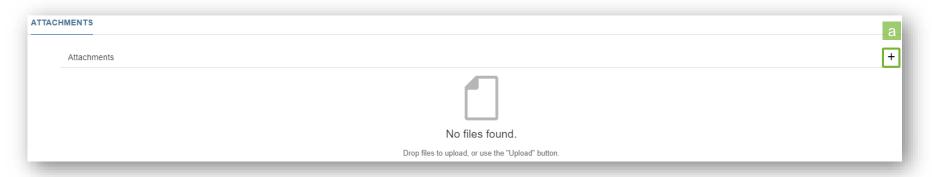




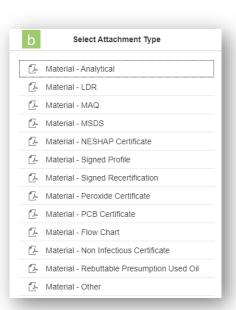


Attachments

- This section allows the user to attach all the relevant documentation (ie. Signed Profiles, Signed Recertification Letters, SDS, etc.).
 - Start by selecting the + symbol.
 - Select the type of attachment from the drop-down list
 - Browse in your computer for the file.



NOTE: Once uploaded, attachments CANNOT be deleted.

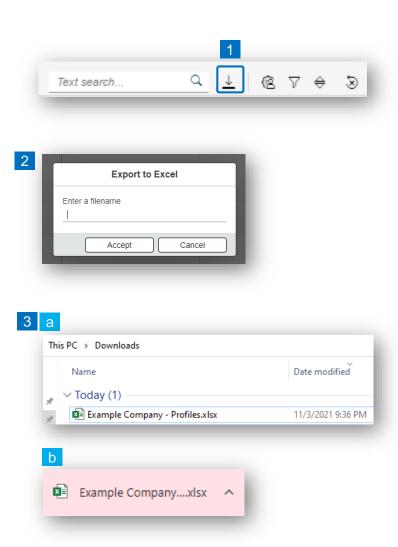


Profiles | Additional Options (1)



Export Profile List View

- 1 Export profile list to Excel by clicking on the download button
 ⊥
- 2 Enter a File Name in the pop-up window to save the document in your computer.
- The file will save in your computer in the 'Downloads' folder. a
 It will also appear at the bottom-left of your screen when completed.

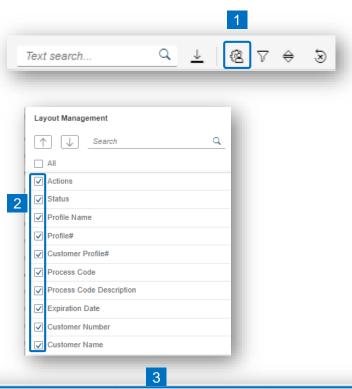


Profiles | Additional Options (2)



Change Layout

- 1 Select the 'Change Layout' icon 🙉.
- The selected check boxes will show as columns on the list view.
- Reorder columns on the list view, by selecting the column header and dragging left or right.



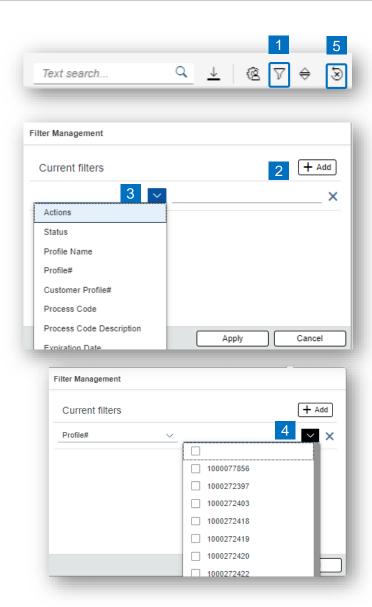
Actions	Status	Profile Name	Profile#	Customer Profile#
d 6 a	09 - Cancelled	WASTE AUTO BODY THINNER /	1000077856	P110708011CYFG
C G D	12 - Pending Signature	Flower store waste	1000272684	test notif2
D 9 5	12 - Pending Signature	Flower store waste	1000272397	
Q E 6 9 5	07 - Approved	Dead Plants	1000272403	SAP-DS900
95695	07 - Approved	Potting Soil	1000272418	Test123
Q E 6 9 5	07 - Approved - Pending Recert	Japanese Beetle Carcasses	1000272419	SAP-DS901a

Profiles | Additional Options (3)



Filtering

- 2 Select 'Add (+ Add).
- Select the column that will be filtered from the left drop-down list.
- Select specific item(s) to filter from the right drop-down list, then "Apply".
- 5 To clear all filters, click on the icon 😸 .



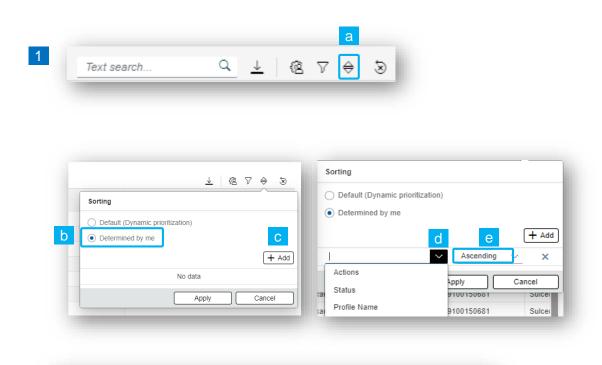
Profiles | Additional Options (4)



Sorting

- 1 Sorting "Option 1":
 - a. Click on the 'Sorting' button
 - b. Select "Determine by me"
 - c. Select "Add"
 - d. Select specific column to sort
 - e. Choose sorting order.
- 2 Sorting "Option 2":

Right click on the header of the column to sort by and select either ascending or descending.





Help

Still have questions?

Contact your CER or e-mail us at adminportal@tradebe.com



Access To Other User Guides

Portal Functionality	PDF Guide
☆ Home Screen	<u>Link</u>
Profiles	This guide
	<u>Link</u>
Invoices	<u>Link</u>
My Customer Data	<u>Link</u>
Change Requests	<u>Link</u>
	<u>Link</u>
□ Notifications	<u>Link</u>
Request a New User	<u>Link</u>



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